# **FAIR Data Point**

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**Dutch Techcentre for Life Sciences** 

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### ONE

# **ABOUT FAIR DATA POINT**

**FAIRDataPoint** is a REST API and Web Client for creating, storing, and serving **FAIR metadata**. The metadata contents are generated **semi-automatically** according to the FAIR Data Point software specification document.

### **1.1 Features**

- Store catalogs, datasets, and distributions
- Manage users
- Manage access rights to your catalogs, datasets, and distributions

# 1.2 Security

We have two levels of accessibility in FDP. All resources (e.g., catalogs, datasets,...) are publicly accessible. You don't need to be logged in to browse them. If you want to upload your own resources, you need to be logged in. To get an account, you need to contact an administrator of the FDP. By default, all uploaded resources are publicly accessible by anyone. But if you want to allow someone to manage your resources (edit/delete), you need to allow it in the resource settings.

We have two types of roles in FDP - an administrator and a user. The administrator is allowed to manage users and all resources. The user can manage just the resources which he owns.

TWO

### **USERS AND ROLES**

There are different roles for different levels in the FAIR Data Point.

# 2.1 FAIR Data Point Roles

#### 2.1.1 Admin

Admin can manage other user accounts and access everything in the FAIR Data Point.

#### 2.1.2 User

User can create new catalogs and access existing catalogs where she was added.

### 2.2 Catalog Roles

#### 2.2.1 Owner

Owner can update catalog details, add other users and upload new datasets.

#### 2.2.2 Data Provider

Data Provider can create new data sets in the catalog.

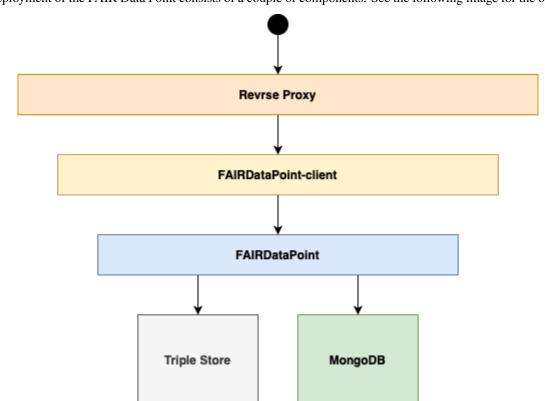
# 2.3 Dataset Roles

#### 2.3.1 Owner

Owner of the data set can update catalog details and add other users.

THREE

# COMPONENTS



The deployment of the FAIR Data Point consists of a couple of components. See the following image for the overview:

# 3.1 Triple Store

Every FAIR Data Point needs to store the semantic data somewhere. A triple Store is a place where the data is. It is possible to configure different stores, see *Triple Stores configuration* for more details.

# 3.2 MongoDB

Besides semantic data, FDP needs information about user accounts and their roles. These data are stored in MongoDB database.

# 3.3 FAIRDataPoint

FAIRDataPoint is distributed in Docker image fairdata/fairdatapoint. It is the core component which handles all the business logic and operations with the semantic data. It also provides API for working with data in different formats.

# 3.4 FAIRDataPoint-client

FDP client is distributed in Docker image fairdata/fairdatapoint-client. It provides the user interface for humans. It works as a reverse proxy in front of the FAIR Data Point which decides whether the request is for machine-readable data and passes it to the FAIRDataPoint or from a web browser in which case it serves the interface for humans.

# 3.5 Reverse Proxy

In a production deployment, there is usually a reverse proxy that handles HTTPS certificates, so the connection to the FAIR Data Point is secured. See *production deployment* to learn how to configure one.

# LOCAL DEPLOYMENT

FAIR Data Point is distributed in Docker images. For a simple local deployment, you need to run fairdatapoint, fairdatapoint-client and mongo images. See the *Components* section to read more about what each image is for.

Here is an example of the simplest Docker Compose configuration to run FDP.

```
# docker-compose.yml
version: '3'
services:
fdp:
    image: fairdata/fairdatapoint:1.13
fdp-client:
    image: fairdata/fairdatapoint-client:1.13
    ports:
        - 80:80
    environment:
        - FDP_HOST=fdp
mongo:
    image: mongo:4.0.12
```

Then you can run it using docker-compose up -d. It might take a while to start. You can run docker-compose logs -f to follow the output log. Once you see a message, that the application started, the FAIR Data Point should be working, and you can open http://localhost.

There are two default user accounts. See the Users and Roles section to read more about users and roles. The default accounts are

User name	Role	Password
albert.einstein@example.com	admin	password
nikola.tesla@example.com	user	password

**Danger:** Using the default accounts is alright if you run FDP on your machine, but you should change them if you want to run FDP publicly.

# 4.1 Running locally on a different port

If you want to run the FAIR Data Point locally on a different port than the default 80, additional configuration is necessary. First, we need to create a new file application.yml and set the client URL to the actual URL we want to use.

```
# application.yml
instance:
    clientUrl: http://localhost:8080
```

Then, we need to mount the application config into the FDP container and update the port which the FDP client runs on.

```
# docker-compose.yml
version: '3'
services:
fdp:
    image: fairdata/fairdatapoint:1.13
    volumes:
        - ./application.yml:/fdp/application.yml:ro
fdp-client:
    image: fairdata/fairdatapoint-client:1.13
    ports:
        - 8080:80
environment:
        - FDP_HOST=fdp
mongo:
    image: mongo:4.0.12
```

# 4.2 Persistence

We don't have any data persistence with the previous configuration. Once we remove the containers, all the data will be lost. To keep it, we need to configure MongoDB volume and persistent triple store.

### 4.2.1 MongoDB volume

We use MongoDB to store information about user accounts and access permissions. We can configure a volume so that the data keep on our disk even if we delete MongoDB container.

We can also expose port 27017 so we can access MongoDB from our local computer using a client application like Robo 3T.

Here is the updated docker-compose file:

```
# docker-compose.yml
```

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```
version: '3'
services:
    fdp:
        image: fairdata/fairdatapoint:1.13
    fdp-client:
        image: fairdata/fairdatapoint-client:1.13
        ports:
            - 80:80
        environment:
            - FDP_HOST=fdp
    mongo:
        image: mongo:4.0.12
        ports:
            - 27017:27017
        volumes:
            - ./mongo/data:/data/db
```

#### 4.2.2 Persistent Repository

FAIR Data Point uses repositories to store the metadata. By default, it uses the in-memory store, which means that the data is lost after the FDP is stopped.

In this example, we will configure Blazegraph as a triple store. See *Triple Stores* for other repository options.

If we don't have it already, we need to create a new file application.yml. We will use this file to configure the repository and mount it as a read-only volume to the fdp container. This file can be used for other configuration, see *Advanced Configuration* for more details.

```
# application.yml
# ... other configuration
repository:
   type: 5
   blazegraph:
        url: http://blazegraph:8080/blazegraph
```

We now need to update our docker-compose.yml file, we add a new volume for the fdp and add blazegraph service. We can also expose port 8080 for Blazegraph so we can access its user interface.

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```
fdp-client:
    image: fairdata/fairdatapoint-client:1.13
   ports:
        - 80:80
    environment:
        - FDP_HOST=fdp
mongo:
   image: mongo:4.0.12
   ports:
        - 27017:27017
   volumes:
        - ./mongo/data:/data/db
blazegraph:
   image: metaphacts/blazegraph-basic:2.2.0-20160908.003514-6
   ports:
        - 8080:8080
   volumes:
        - ./blazegraph:/blazegraph-data
```

## **PRODUCTION DEPLOYMENT**

If you want to run the FAIR Data Point in production it is recommended to use HTTPS protocol with valid certificates. You can easily configure FDP to run behind a reverse proxy which takes care of the certificates.

In this example, we will configure FDP to run on https://fdp.example.com. We will see how to configure the reverse proxy in the same Docker Compose file. However, it is not necessary, and the proxy can be configured elsewhere.

First of all, we need to generate the certificates on the server where we want to run the FDP. You can use Let's Encrypt and create the certificates with certbot. The certificates are generated in a standard location, e.g., /etc/letsencrypt/live/fdp.example.com for fdp.example.com domain. We will mount the whole letsencrypt folder to the reverse proxy container later so that it can use the certificates.

As a reverse proxy, we will use nginx. We need to prepare some configuration, so create a new folder called nginx with the following structure and files:

The file nginx.conf is the configuration of the whole nginx, and it includes all the files from sites-enabled which contains configuration for individual servers (we can use one nginx, for example, to handle multiple servers on different domains). All available configurations for different servers are in the sites-available, but only those linked to sites-enabled are used.

Let's see what should be the content of the configuration files.

```
# nginx/nginx.conf
# Main nginx config
user www-data www-data;
worker_processes 5;
events {
    worker_connections 4096;
}
http {
    # Docker DNS resolver
    # We can then use docker container names as hostnames in other configurations
    resolver 127.0.0.11 valid=10s;
```

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}

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```
# Include all the configurations files from sites-enabled
include /etc/nginx/sites-enabled/*.conf;
```

Then, we need to configure the FDP server.

```
# nginx/sites-available/fdp.conf
server {
   listen 443 ssl;
    # Generated certificates using certbot, we will mount these in docker-compose.yml
   ssl_certificate /etc/letsencrypt/live/fdp.example.com/fullchain.pem;
   ssl_certificate_key /etc/letsencrypt/live/fdp.example.com/privkey.pem;
    server_name fdp.example.com;
   # We pass all the request to the fdp-client container, we can use HTTP in the.
→internal network
    # fdp-client_1 is the name of the client container in our configuration, we can use_
→it as host
   location / {
       proxy_set_header Host $host;
        proxy_set_header X-Forwarded-Proto $scheme;
        proxy_pass_request_headers on;
       proxy_pass http://fdp-client_1;
   }
}
# We redirect all request from HTTP to HTTPS
server {
   listen 80;
    server_name fdp.example.com;
   return 301 https://$host$request_uri;
}
```

Finally, we need to create a soft link from sites-enabled to sites-available for the FDP configuration.

\$ cd nginx/sites-enabled && ln -s ../sites-available/fdp.conf

We have certificates generated and configuration for proxy ready. Now we need to add the proxy to our docker-compose.yml file so we can run the whole FDP behind the proxy.

```
# docker-compose.yml
version: '3'
services:
    proxy:
    image: nginx:1.17.3
    ports:
        - 80:80
        - 443:443
volumes:
```

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```
# Mount the nginx folder with the configuration
        - ./nginx:/etc/nginx:ro
        # Mount the letsencrypt certificates
        - /etc/letsencrypt:/etc/letsencrypt:ro
fdp:
    image: fairdata/fairdatapoint:1.13
    volumes:
        - ./application.yml:/fdp/application.yml:ro
fdp-client:
    image: fairdata/fairdatapoint-client:1.13
    environment:
        - FDP_HOST=fdp
mongo:
    image: mongo:4.0.12
    ports:
      - "127.0.0.1:27017:27017"
    volumes:
        - ./mongo/data:/data/db
blazegraph:
    image: metaphacts/blazegraph-basic:2.2.0-20160908.003514-6
    volumes:
        - ./blazegraph:/blazegraph-data
```

The last thing to do is to update our application.yml file. We need to add clientUrl so that FDP knows the actual URL even if hidden behind the reverse proxy. It's a good practice to set up a persistent URL for the metadata too. We recommend using https://purl.org. If you don't specify persistentUrl, the clientUrl will be used instead. And we also need to set a random JWT token for security.

```
# application.yml
instance:
    clientUrl: https://fdp.example.com
    persistentUrl: https://purl.org/fairdatapoint/example
security:
    jwt:
        token:
            secret-key: <random 128 characters string>
# repository settings (can be changed to different repository)
repository:
    type: 5
    blazegraph:
        url: http://blazegraph:8080/blazegraph
```

At this point, we should be able to run all the containers using docker-compose up -d and after everything starts, we can access the FAIR Data Point at https://fdp.example.com. Of course, the domain you want to access the FDP on must be configured to the server where it runs.

**Danger:** Don't forget to change the default user accounts as soon as your FAIR Data Point becomes publicly available.

Danger: Do not expose mongo port unless you secured the database with username and password.

**Warning:** In order to improve findability of itself and its content, the FAIR Data Point has a built-in feature that registers its URL into our server and pings it once a week. This feature facilitates the indexing of the metadata of each registered and active FAIR Data Point. If you do not want your FAIR Data Point to be included in this registry, add these lines to your application configuration:

# application.yml

ping:

enabled: false

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## **ADVANCED CONFIGURATION**

### 6.1 Triple Stores

FDP uses InMemory triple store by default. In previous examples, there is Blazegraph used. However, you can choose from 3 additional options.

#### List of possible triple stores:

- 1. In-Memory Store
- 2. Native Store
- 3. Allegro Graph Repository
- 4. GraphDB Repository
- 5. Blazegraph Repository

#### 6.1.1 1. In-Memory Store

There is no need to configure additional properties to run FDP with In-Memory Store because it's the default option. If you want to explicitly type in configuration provided in application.yml, add following lines there:

```
# application.yml
repository:
    type: 1
```

#### 6.1.2 2. Native Store

With this option, FDP will simply save the data to the file system. If you want to use the Native Store, make sure that you have these lines in your application.yml file:

```
# application.yml
repository:
   type: 2
   native:
        dir: /tmp/fdp-store
```

where /tmp/fdp-store is a path to a location where you want to keep your data stored.

### 6.1.3 3. Allegro Graph

For running Allegro Graph, you need to first set up your Allegro Graph instance. For configuring the connection from FDP, add these lines to your application.yml file:

```
# application.yml
repository:
   type: 3
   agraph:
        url: http://agraph:10035/repositories/fdp
        username: user
        password: password
```

URL, username and password should be configured according to your actual Allegro Graph setup.

#### 6.1.4 4. GraphDB

For running GraphDB, you need to first set up your GraphDB instance and **create the repository**. For configuring the connection from FDP, add these lines to your application.yml file:

```
# application.yml
repository:
   type: 4
   graphDb:
        url: http://graphdb:7200
        repository: <repository-name>
```

URL and repository should be configured according to your actual GraphDB setup.

#### 6.1.5 5. Blazegraph

For running Blazegraph, you need to first set up your Blazegraph instance. For configuring the connection from FDP, add these lines to your application.yml file:

```
# application.yml
repository:
   type: 5
   blazegraph:
     url: http://blazegraph:8080/blazegraph
     repository:
```

URL and repository should be configured according to your actual Blazegraph setup. Repository should be set only if you don't use the default one.

### 6.2 Mongo DB

We store users, permissions, etc. in the MongoDB database. The default connection string is mongodb://mongo:27017/fdp. If you want to modify it, add these lines to your application.yml file:

```
# application.yml
spring:
    data:
    mongodb:
    uri: mongodb://mongo:27017/fdp
```

The uri should be adjusted by your actual MongoDB setup.

# 6.3 Default attached metadata

There are several default values that are attached to each created metadata. If you want to modify it, add the lines below to your application.yml file. The default values are listed below, too:

```
# application.yml
metadataProperties:
    language: http://id.loc.gov/vocabulary/iso639-1/en
    license: http://rdflicense.appspot.com/rdflicense/cc-by-nc-nd3.0
    accessRightsDescription: This resource has no access restriction
metadataMetrics:
    https://purl.org/fair-metrics/FM_F1A: https://www.ietf.org/rfc/rfc3986.txt
```

```
https://purl.org/fair-metrics/FM_A1.1: https://www.wikidata.org/wiki/Q8777
```

### 6.4 FDP Index

You can turn your FAIR Data Point instance into a FDP Index that can be contacted by other FDPs and harvests metadata from them.

#### 6.4.1 Hosting FDP Index

To enable FDP Index mode on your FDP server, just simply adjust your application.yml file:

```
# application.yml
instance:
    index: true
```

Then for the FDP client, you need to use fairdata/fairdatapoint-index-client Docker image for browsing indexed FDPs and searching harvested metadata. In case you want to use your deployment both as FDP and FDP Index, you can deploy both FDP and FDP Index client applications. The configuration of both clients are identical.

```
# docker-compose.yml
version: '3'
services:
# ...
index_client:
    image: fairdata/fairdatapoint-index-client:1.13
    restart: always
    # ...
```

### 6.4.2 Connecting to FDP Index

By default, FDPs use https://home.fairdatapoint.org as their primary FDP Index that they ping every 7 days. You can adjust that in your application.yml file if needed:

```
# application.yml
ping:
    endpoint: https://my-index.example.com
    interval: 86400000 # milliseconds
```

You can also set multiple endpoints if needed:

```
# application.yml
ping:
    endpoint: >
        https://my-index1.example.com
        https://my-index2.example.com
        https://home.fairdatapoint.org
```

### 6.4.3 FDP Index behind proxy

FDP Index uses IP-based rate limits to avoid excessive communication caused by bots or misconfigured FDPs. If the FDP Index is deployed behind a proxy, it must correctly set header, e.g., X-Forwarded-For. Furthermore, you need to add this to application.yml:

```
# application.yml
server:
    forward-headers-strategy: NATIVE
```

There may be differences based on you specific deployment. You should check in logs, which IP address is used when ping is received.

# 6.5 Customizations

You can customize the look and feel of FDP Client using SCSS. There are three files you can mount to /src/scss/ custom. If there are any changes in these files, the styles will be regenerated when FDP Client starts.

### 6.5.1 Customization files

#### \_variables.scss

A lot of values related to styles are defined as variables. The easiest way to customize the FDP Client is to define new values for these variables. To do so, you create a file called \_variables.scss where you define the values that you want to change.

Here is an example of changing the primary color.

```
// _variables.scss
$color-primary: #087d63;
```

Have a look in src/scss/\_variables.scss to see all the variables you can change.

#### \_extra.scss

This file is loaded before all other styles. You can use it, for example, to define new styles or import fonts.

#### \_overrides.scss

This file is loaded after all other styles. You can use it to override existing styles.

#### 6.5.2 Example of setting a custom logo

To change the logo, you need to do three steps:

- 1. Create \_variables.scss with correct logo file name and dimensions
- 2. Mount the new logo to the assets folder
- 3. Mount \_variables.scss to SCSS custom folder

```
// _variables.scss
```

```
$header-logo-url: '/assets/my-logo.png'; // new logo file
$header-logo-width: 80px; // width of the new logo
$header-logo-height: 40px; // height of the new logo
```

```
# docker-compose.yml
```

```
version: '3'
services:
   fdp:
        # ... FDP configuration
```

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```
fdp-client:
    # ... FDP Client configuration
    volumes:
        # Mount new logo file to assets in the container
        - ./my-logo.png:/usr/share/nginx/html/assets/my-logo.png:ro
        # Mount _variables.scss so that styles are regenerated
        - ./_variables.scss:/src/scss/custom/_variables.scss:ro
```

# 6.6 Running FDP on a nested route

Sometimes, you might want to run FDP alongside other applications on the same domain. Here is an example of running FDP on https://example.com/fairdatapoint. If you run FDP in this configuration, you have to set PUBLIC\\_PATH ENV variable, in this example to /fairdatapoint. Also, don't forget to set correct client URL in the application config.

```
# application.yml
```

```
instance:
    clientUrl: https://example.com/fairdatapoint
```

```
# Snippet for nginx configuration
server {
    # Configruation for the server, certificates, etc.
    # Define the location FDP runs on
    location ~ /fairdatapoint(/.*)?$ {
        rewrite /fairdatapoint(/.*) $1 break;
        rewrite /fairdatapoint / break;
```

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```
proxy_pass http://<client_host>;
}
```

}

When running on nested route, don't forget to change paths to all custom assets referenced in SCSS files.

#### SEVEN

### USAGE

# 7.1 Resource definitions

The **FAIR Data Point** reference implementations introduces the concept of **Resource Definitions**. A resource definition captures housekeeping data about a metadata resource.

Resource definitions can be accessed from the reference implementation user interface, in the dashboard of an admin user. Here the resource definitions can be managed.

### 7.1.1 Managing resource definitions

Resource definitions can be created, modified, or deleted.

#### **Creating resource definitions**

When creating a new resource definition, the user interface presents you a form where a resource can be defined through a number of properties.

**Name** defines the human readable name for a resource definition. This name is used in the admin dashboard to identify the definitions, and does not affect a definition on the functional level. For example, for the default dcat:Dataset resource, the human readable name would be "Dataset".

**URL Prefix** defines the URL path for a resource. This context path should be a unique identifier, unique in the scope of the other resource defined within the FAIR Data Point instance. For example, for the dcat:Dataset resource the prefix is dataset.

**Target Class URIs** links the *shape definitions* to a resource definition. In the current implementation, each shape that should be applied to the resource must be listed here. The expected URI value must match the sh:targetClass value of the shape definition. A common example is to list the dcat:Resource shape target class along with the specific subclass for the resource, like dcat:Dataset.

**Children** defines child resources, if any. This applies when the resource acts as a parent resource for other types of resources. Children are defined by the following properties to provide directives for both the server and the client side.

- Child Resource links to the child's resource definition. The child resource must be defined beforehand.
- *Child Relation URI* defines the predicate IRI that links the parent to the child on the metadata instance level. A common example is the link from a dcat:Dataset to a dcat:Distribution; these resources are linked by the dcat:distribution predicate.
- *Child List View Title* defines a literal value to be displayed as a section header for the child resources in the user interface.

- *Child List View Tags URI* defines the predicate IRI for values that are displayed in the user interface whenever the child resources are listed. A common example is dcat:theme for dcat:Dataset resources.
- Child List View Metadata defines predicate IRIs for values that are listed in the child resource summary.

**External links** defines predicate IRIs and literal values to be displayed in the user interface for primary interaction with a resource. A common example is for the dcat:Distribution resource, dcat:accessURL is mapped to an Access URL literal, and displayed prominently in the user interface.

#### Modifying resource definitions

When modifying a resource definition, not all properties are writable. Some properties are write-protected to ensure the internal consistency of the system.

The URL Prefix and the Target Class URIs are not writable.

The other properties, like child resources and external links are writable, and can be expanded or modified after the initial creation of the resource definition.

#### **Deleting resource definitions**

Deleting a resource definition should be used with caution. Existing metadata instances are no longer accessible after the resource definition is deleted. This includes child resources, if those are not linked to other resources.

### 7.2 Shapes

The FAIR Data Point reference implementation uses SHACL to add validation constraints to the metadata model.

#### 7.2.1 Creating a new shape

A typical resource shape contains the following key elements:

- sh:targetClass to indicate the type of resource the shape applies to
- sh:property for each resource property
  - sh:path defines the predicate IRI
  - sh:nodeKind/sh:datatype defines the object type
  - sh:minCount/sh:maxCount defines the property cardinality

```
@prefix sh: <http://www.w3.org/ns/shacl#> .
@prefix dash: <http://datashapes.org/dash#> .
@prefix dct: <http://purl.org/dc/terms/> .
@prefix dcat: <http://www.w3.org/ns/dcat#> .
@prefix ex: <http://example.com/> .
:MyResourceShape a sh:NodeShape ;
    sh:targetClass ex:MyResourceType ;
    sh:property [
        sh:path ex:value ;
        sh:nodeKind sh:Literal ;
        sh:minCount 1 ;
```

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sh:maxCount 2 ;

].

#### 7.2.2 User interface directives

The DASH vocabulary introduces extensions to the core SHACL model. One of the extensions is focused on providing user interface hints for shape properties. Introducing or removing a dash:viewer or dash:editor property to a sh:PropertyShape instance influences how the user interface displays the property value.

```
sh:property [
    sh:path ex:value ;
    sh:nodeKind sh:Literal ;
    dash:viewer dash:LiteralViewer ;
    dash:editor dash:TextFieldEditor ;
]
```

By adding a dash:viewer statement, the user interface is instructed to show the property value when the resource metadata is displayed. Removing a dash:viewer statement will instruct the user interface will not render the property value at all. The value will still be present in the metadata model. The supported set of viewers:

- sh:LabelViewer
- sh:URIViewer

By adding a dash:editor statement, the editor form in the user interface will show an edit field for the property. Removing a dash:editor statement will prevent the property from being edited. This could be intended behaviour for properties that are generated server side. The supported set of editors:

- sh:TextFieldEditor
- sh:TextAreaEditor
- sh:URIEditor
- sh:DatePickerEditor

#### 7.2.3 Extending an existing shape

Extending an existing shape can be achieved by targeting the same sh:targetClass. For example, to extend the existing dcat:Dataset shape, an extension shape could look like the following:

```
:MyExtension a sh:NodeShape ;
   sh:targetClass dcat:Dataset ;
   sh:property [
        sh:path <http://example.com/vocab#myProperty> ;
        sh:nodeKind sh:Literal ;
        sh:minCount 1 ;
   ] .
```

### 7.2.4 Limitations

- The current implementation does not provide proper support for overriding properties when an existing resource is extended
- The set of supported dash:viewer and dash:editor types does not cover the full range as specified in the DASH specs.

EIGHT

### **API USAGE**

The **FAIR Data Point** exposes API endpoints that allow consumers to interact with the metadata. Some of the endpoints are available for all users, while others require an API token for authorization.

### 8.1 Obtaining an API token

In order to obtain an API token, you invoke the /tokens endpoint with your user credentials.

```
curl -X POST -H "Accept: application/json" \
    -H "Content-Type: application/json" \
    -d '{ "email": "user@example.com", "password": "secret" }' \
    https://fdp.example.com/tokens
```

A successful call will return a JSON object with a token.

{ "token": "efIobn394nvJJFJ30..." }

#### 8.1.1 Issueing a request with the authorization token

Subsequent requests should use this token in the Authorization header. The authorization type is a Bearer token.

```
curl -H "Authorization: Bearer efIobn394nvJJFJ30..." \
    -H "Accept: application/json" https://fdp.example.com/users
```

# 8.2 Interacting with metadata

The metadata layers as defined by the *Resource definitions* are exposed through their respective endpoints. The general approach is that each layer, defined by its prefix, supports a number of read and write HTTP methods.

Method	URL pattern	Functionality	
GET	/\${prefix}/\${uuid}	Retrieving metadata	
POST	/\${prefix}	Creating metadata	
PUT	<pre pre="" state<=""></pre>	Update metadata	

### 8.2.1 Retrieving metadata

Retrieving metadata is open for GET requests without authorization. In the following example, we retrieve a Dataset resource by issuing a GET request to the /dataset prefix followed by its identifier (a UUID).

```
curl -H "Accept: text/turtle" https://fdp.example.com/dataset/58d7fbde-6c16-483e-b152-

→0f3ced131ca9
```

#### 8.2.2 Creating metadata

New metadata can be created by POST-ing the content to the appropriate endpoint. First we will create a file called metadata.ttl to store our new metadata.

```
@prefix dcat: <http://www.w3.org/ns/dcat#> .
@prefix dct: <http://purl.org/dc/terms/> .
@prefix foaf: <http://xmlns.com/foaf/0.1/> .

    a dcat:Dataset ;
    dct:title "test" ;
    dct:hasVersion "1.0" ;
    dct:publisher [ a foaf:Agent ; foaf:name "Example User" ] ;
    dcat:theme <http://www.wikidata.org/entity/Q14944328> ;
    dct:isPartOf <https://fdp.example.com/catalog/5f4a32c5-1f26-4657-9240-fc7ede7f1ce5> .
```

This metadata can be created by the following POST request.

```
curl -H "Authorization: Bearer efIobn394nvJJFJ30..." \
    -H "Content-Type: text/turtle" \
    -d @metadata.ttl https://fdp.example.com/dataset
```

When created, the metadata is initially in a DRAFT state. To publish the metadata using the API you can issue the following PUT request to transistion the metadata from the DRAFT state to the PUBLISHED state.

```
curl -X PUT -H "Authorization: Bearer eflobn394nvJJFJ30..." \
    -H "Accept: application/json" \
    -H "Content-Type: application/json" \
    -d '{ "current": "PUBLISHED" }' \
    https://fdp.example.com/dataset/79508287-a2a7-4ae2-95b3-3f595e3088cc/meta/state
```

#### 8.2.3 Update metadata

Existing metadata can be updated by issuing a PUT request with the request body being the updated metadata.

```
curl -X PUT -H "Authorization: Bearer eflobn394nvJJFJ30..." \
    -H "Content-Type: text/turtle" \
    -d @metadata.ttl https://fdp.example.com/dataset/79508287-a2a7-4ae2-95b3-3f595e3088cc
```

# 8.3 API endpoint listing

The available APIs are documented using OpenAPI. In the /swagger-ui.html endpoint the APIs are visualized through Swagger UI.

### NINE

# USAGE

Here you can read how to use the **metadata** extension for OpenRefine to store FAIR data and create metadata in FAIR Data Point.

# 9.1 About metadata extension

The **metadata** extension for OpenRefine promotes FAIRness of the data by its integration with FAIR Data Point. With the extension you can easily FAIRify your data that you work on in directly in OpenRefine in two steps:

- 1. Store FAIR data in configured storage.
- 2. Create metadata in FAIR Data Point in selected FAIR Data Point.

It replaces the legacy project called FAIRifier.

# 9.2 Features

The extension provides the features only through *FAIR Metadata* extension menu located in top right corner above data table (typically next to *Wikidata* and others).

### 9.2.1 Store FAIR data

- 1. Open the dialog for storing the data by clicking FAIR Metadata > Store data to FAIR storage
- 2. Select the desired storage (see *Storages*)
- 3. Select the desired format (the selection changes based on storage)
- 4. Press Preview (download) to download the file to verify the contents
- 5. Press *Store* to store the data in the storage
- 6. You will see the URL to the file which you can easy copy to clipboard by clicking a button

#### 9.2.2 Create metadata in FAIR Data Point

- 1. Open the dialog for creating the metadata by clicking FAIRMetadata > Create metadata in FAIR Data Point
- 2. Select pre-configured FAIR Data Point connection or select *Custom FDP connection* and fill information (if allowed, see *Settings*)
- 3. Press *Connect* to connect to the selected FAIR Data Point
- 4. Select a catalog from available or create a new one
  - For a new one, fill in the metadata form (see also the optional fields) and press Create catalog
- 5. Select a dataset from available or create a new one
  - For a new one, fill in the metadata form (see also the optional fields) and press Create dataset
- 5. Create a new distribution
- 6. Fill in the metadata form (se also the optional fiels)
  - For the download URL you can easily access *Store FAIR data* feature and field will be filled after storing the data
- 7. Check your new distribution (and/or other layers) listed

### SETUP

This part describes how to set up your own OpenRefine with the **metadata** extension and how to configure it according to your needs.

### **10.1 Installation**

There are two ways of using our **metadata** extension for OpenRefine. You can have installed OpenRefine and add extension to it or use Docker with our prepared image.

#### 10.1.1 Installed OpenRefine

This option requires you to have installed compatible version of OpenRefine, please check *Compatibility*. In case you need to install OpenRefine first, visit their documentation.

- Get the desired version of the **metadata** extension from our GitHub releases page by downloading tgz or zip archive, e.g., metadata-X.Y.Z-OpenRefine-X.Y.zip.
- Extract the archive to extensions folder of your OpenRefine (see OpenRefine documentation).

unzip metadata-X.Y.Z-OpenRefine-X.Y.zip path/to/openrefine-X.Y/webapp/extensions

#### 10.1.2 With Docker

If you want to use Docker, we provide a Docker image fairdata/openrefine-metadata-extension that combines the extension with OpenRefine of supported version. It is of course possible to use volume for the data directory (eventually data/extensions to include other extensions). All you need to have is Docker running and then:

```
docker run -p 3333:3333 -v /home/me/openrefine-data:/data:z fairdata/openrefine-metadata-

→extension
```

This will run the OpenRefine with **metadata** extension on port 3333 that will be exposed and mounts your folder /home/me/openrefine-data as OpenRefine data folder. You should be able to open OpenRefine in browser on localhost:3333. If there are some other extensions in /home/me/openrefine-data/extensions, those should be loaded as well. For more information, see OpenRefine documentation.

For configuration files you need to mount /webapp/extensions/metadata/module/config, see *Configuration* for more details.

# **10.2 Configuration**

Configuration files of the **metadata** extension use the YAML (YAML Ain't Markup Language) format and are stored in extensions/metadata/module/config directory of the used OpenRefine installment. The configuration files are loaded when OpenRefine is started. Therefore, you are required to restart OpenRefine before changes in configuration files take effect. We provide examples of the configuration files that you can (re)use.

### 10.2.1 Settings

Settings configuration file serves for generic configuration options that adjust behaviour of the extension. The structure of the file is following:

- allowCustomFDP (boolean) = should be user allowed to enter custom FAIR Data Point URI (Uniform Resource Identifier), username, and password (or use only the pre-configured)
- metadata (map) = key-value specification of instance-wide pre-defined metadata, e.g., set license to http://purl.org/NET/rdflicense/cc-by3.0 and that URI will be pre-set in all metadata forms in field license (but can be overwritten by the user)
- fdpConnections (list) = list of pre-configured FAIR Data Point connections that users can use, each is object with attributes:
  - name (string) = custom name identifying the connection
  - baseURI (string) = base URI of FAIR Data Point
  - email (string) = email address identifying user of FAIR Data Point
  - password (string) = password for authenticating the user of FAIR Data Point
  - preselected (boolean, optional) = flag if should be pre-selected in the form (in case that more connections have this set to true, only first one is applied)
  - metadata (map, optional) = similar to instance-wide but only for specific connection

For more information and further configuration options, see examples.

#### 10.2.2 Storages

Storages configuration file holds details about storages that are possible to use for *Store FAIR data* feature. In the file, list of storage object is expected where each of them has:

- name (string) = custom name identifying the storage
- type (string) = one of the allowed types (others are ignored): ftp, virtuso, tripleStoreHTTP
- details (object) = configuration related to specific type of storage (see examples)

For FTP (File Transfer Protocol) and Virtuoso, **directory** should contain absolute path where files should be stored. In case of triple stores, repository name is used to specify the target location.

# 10.3 Compatibility

Check in-app "About" dialog for compatibility information.

### **ELEVEN**

# CONTRIBUTING

# **11.1 Development**

Our projects are open source and you can contribute via GitHub (fork and pull request):

- https://github.com/FAIRDataTeam/FAIRDataPoint
- https://github.com/FAIRDataTeam/FAIRDataPoint-client
- https://github.com/FAIRDataTeam/OpenRefine-metadata-extension

### TWELVE

### CHANGELOG

### 12.1 Overview

Here we summarize the key features and changes for each FAIR Data Point release. For details including bugfixes and minor changes, see *Detailed changelog*.

#### 12.1.1 1.13.0

- Added restriction to URL prefixes of Resource Definitions ([a-zA-Z\_-]\*)
- Upgraded Java JDK from 16 to 17, updated SpringDoc OpenAPI UI and several other dependencies
- Compliance with FDP-O ontology (fdp-o:FAIRDataPoint)
- · Added form preview to shape edit

#### 12.1.2 1.12.0

- Settings (metrics and ping) can be adjusted directly from UI
- Default values can be specified using sh:defaultValue
- \*\*/expanded endpoint marked as deprecated (may be removed in the following version)
- Fixed bugs related to resource definition (same child relations, multiple parents)
- · Fixed computing cache on DB migration and reset to defaults and ordering or resource definitions

#### 12.1.3 1.11.0

- · All metadata have dct:conformsTo with profile based on resource definition
- · Resolving labels for RDF resources
- Registration of standard namespaces in RDF output
- · Resource definitions are now related directly to shapes
- · Fixed metadata with empty keywords and pagination

### 12.1.4 1.10.0

- Reset to factory defaults (users, metadata, resource definitions)
- Improved UX for browsing child metadata
- Allow to change internal shapes (and delete dataset and distribution)
- Several dependencies updated (including Java 16)

### 12.1.5 1.9.0

- Publishing and sharing SHACL shapes between FDPs
- Metadata children pagination
- Generating OpenAPI based on resource definitions
- Several dependencies updates including Spring Boot 2.4.5

### 12.1.6 1.8.0

- Added Admin UI to FDP Index with possibility to trigger metadata retrieval, change settings, or delete entry
- Several bug fixes and dependencies updated (including Java 15)

### 12.1.7 1.7.0

- Including FDP Index functionality into FAIR Data Point with harvesting metadata
- Metadata search including RDF types
- · Possibility to change profile and password for current user

### 12.1.8 1.6.0

- API keys for making integrations with FDP easier
- State "draft" for created metadata

### 12.1.9 1.5.0

- Support for editable resource definitions
- Possibility to specify custom storage in OpenRefine using frontend

#### 12.1.10 1.4.0

- Ping service for *call home* functionality
- Suggesting prefixes for namespaces

#### 12.1.11 1.3.0

- Introduced DASH and dynamic SHACL shapes
- Audit log in OpenRefine extension to keep track of actions performed

#### 12.1.12 1.2.0

- Option to customize metamodel (metadata layers)
- Possibility to delete and create metadata entities

#### 12.1.13 1.1.0

- New monitoring and configuration for client application
- · Several further improvements in terms of technical debt
- Enhanced connecting to FDP from OpenRefine extension and update to OpenRefine 3.3

### 12.1.14 1.0.0

- User management, enhanced security, and ACL
- · Huge refactoring and upgrades of previously accumulated features and technical debt
- Separate project for FAIR Data Point Client (frontend application using FDP API)
- · New OpenRefine Metadata Extension as a replacement for the deprecated FAIRifier

# 12.2 Detailed changelog

Each of components developed has its own Changelog based on Keep a Changelog, and our projects adhere to Semantic Versioning. It is recommended to use matching versions of all components.

- FAIR Data Point Changelog
- FAIR Data Point Client Changelog
- OpenRefine Metadata Extensions Changelog